

Mitteilung an alle Anteilseigner der MFS Meridian Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgender Fond ist betroffen:

LU1099986561 MFS Meridian Diversified Income - A2 DIS

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

NOTICE TO SHAREHOLDERS OF

MFS MERIDIAN FUNDS – DIVERSIFIED INCOME FUND

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 7 May 2021

Notice is hereby given to the shareholders of the Diversified Income Fund (the "Fund"), a sub-fund of MFS Meridian Funds (the "Company") that the Board of Directors¹ has resolved to make certain changes to the investment policies of the Fund.

These changes will be effective on **7 June 2021** (the "**Effective Date**"), one month after the date of this Notice, and will be reflected in updated offering documents to be issued on that date, including the Key Investor Information Documents and prospectus of the Company (the "Prospectus").

You are not required to take any action in respect of this Notice.

Investment Policy Change – Diversified Income Fund

As set forth in the Prospectus, the Fund invests in a number of categories of debt instruments and equity securities of issuers, and allocates investments across these categories based on the Investment Manager's analysis of market conditions and other considerations. As of the Effective Date, the Fund's investment policies as set forth in the Prospectus will be updated to provide for (i) a new allocation to investment grade corporate instruments, which is expected to be approximately 15% of net assets under neutral conditions, and (ii) reduced expected allocations under neutral market conditions to U.S. Government securities (decreasing from 20% to 10% of net assets) and real estate-related investments (decreasing from 20% to 15% of net assets).

The Prospectus will state the Fund's expected approximate allocations to different asset classes as follows:

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 19 April 2021, prior to the date of this Notice.

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"When the Investment Manager's assessment of the relative attractiveness of asset classes and markets is neutral, the Fund's exposure to these asset classes is expected to be approximately 15% in debt instruments of issuers located in emerging markets (which may include below investment grade debt instruments), 25% in other below investment grade debt instruments, 15% in investment-grade corporate debt instruments, 10% in U.S. Government securities, 20% in dividend-paying equity securities and 15% in real estate-related investments. These allocations may vary significantly from time to time."

Relatedly, the Fund's secondary blended benchmark will be updated to reflect the new allocations under neutral market conditions. As of the Effective Date, the Fund's secondary blended benchmark as set forth under "Fund Benchmarks" will be as follows:

Secondary Blended Benchmark: 25% Bloomberg Barclays U.S. High-Yield Corporate Bond 2% Issuer Capped Index, 15% Bloomberg Barclays US Credit Index, 10% Bloomberg Barclays U.S. Government/ Mortgage Bond Index, 20% MSCI (net div) ACWI High Dividend Yield Index, 15% MSCI U.S. REIT Index (net div), and 15% JPMorgan EMBI Global (USD)

The Fund's benchmarks will continue to be indicated for performance comparison only, and the Fund will continue to be actively managed within its investment strategy.

General

During the period from the date of this Notice until the day immediately prior to the Effective Date, shareholders of the Fund may redeem their shares according to the usual procedures as specified in the Prospectus under "Order Processing" and "How to Sell Shares" free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) will be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors